**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 24 November 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN540”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from **24 November** **2020.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN540

**Nominal Issued** R 240,000,000.00

**Issue Price** 100%

**Coupon** 5.92% (3 Month JIBAR as at 24 Nov 2020 of 3.350% plus 257bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 April 2026

**Books Close Date** 23 December, 23 March, 22 June, 22 September

**Interest Payment Date(s)** 02 January, 02 April, 02 July, 02 October

**Last Day to Register** by 17:00 on22 December, 22 March, 21 June, 21 September

**Issue Date 24 November 2020**

**Date Convention** Following

**Interest Commencement Date** 24 November 2020

**First Interest Payment Date** 2 January 2021

**ISIN No.** ZAG000172867

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN540%20PricingSupplement2411.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN540%20PricingSupplement2411.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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